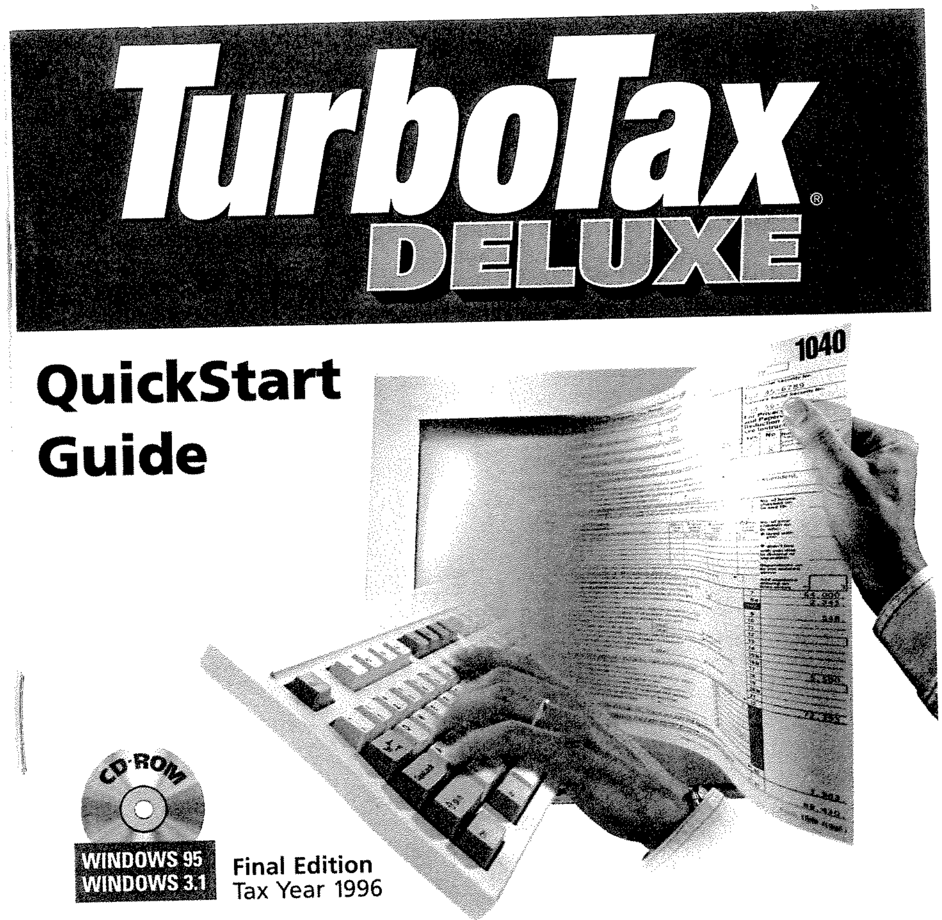
EXHIBIT I


TurboTax®
DELUXE
QuickStart Guide
1040
CD-ROM
WINDOWS 95
WINDOWS 3.1
Final Edition
Tax Year 1996


TurboTax
DELUXE
Final Edition
Tax Year 1996
v 96.01

Program Help

File Edit Go Bookmarks Help

Go Back | Search... | Contents | Print | Close

Program Help
Tax Help
Government Instructions
IRS Publications
Money Income Tax Handbook
How to Pay ZeroTaxes
Video Library
Tax Strategies

EasyStep Interview approach

EasyStep Interview guides you through your tax return. It asks you questions about your tax situation, enters your data on the proper tax forms, and offers relevant tax advice and suggestions. Calculations are automatically updated as you add or change data.

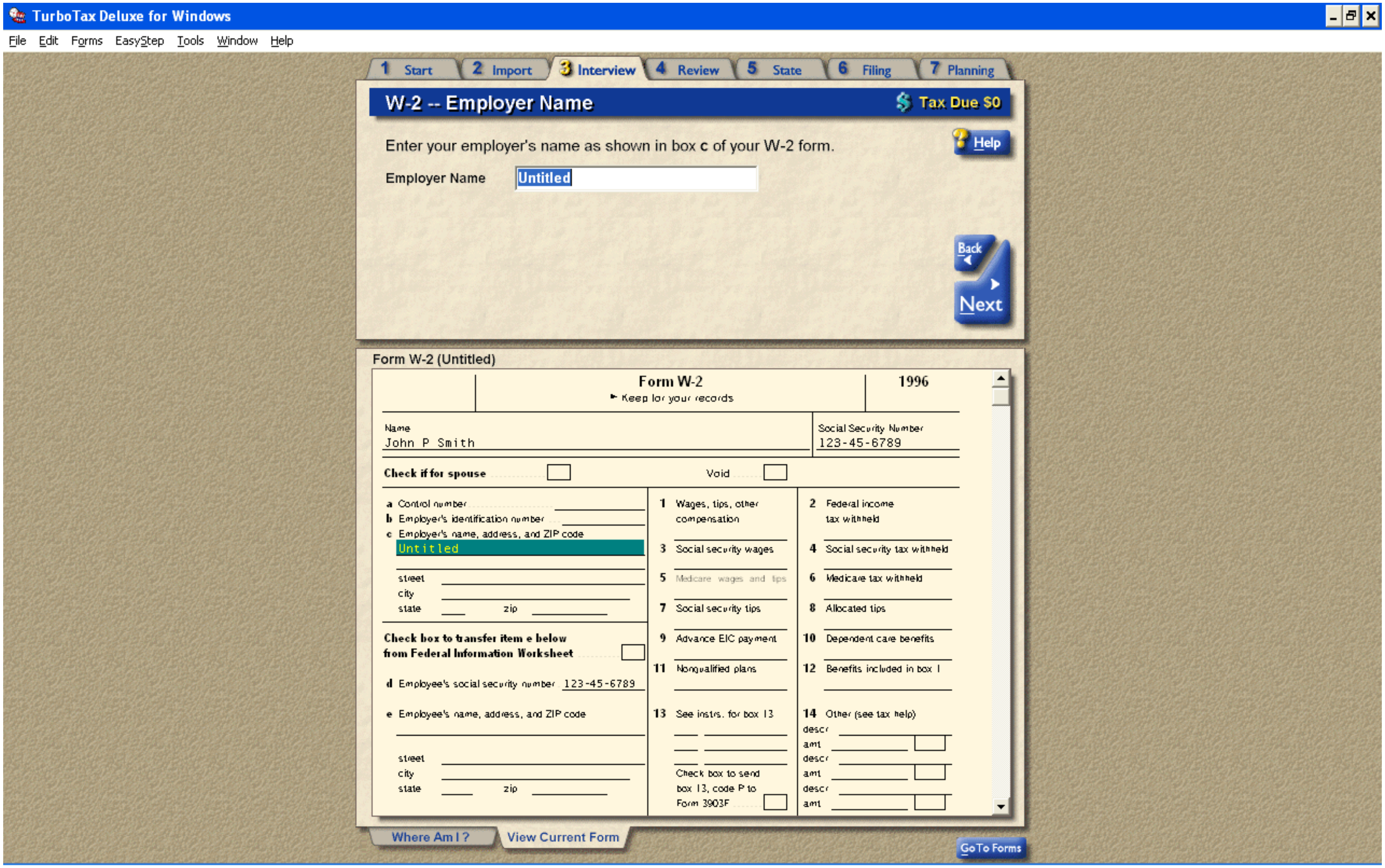
You can switch to Forms Method anytime by clicking the Go to Forms button on the EasyStep screen.

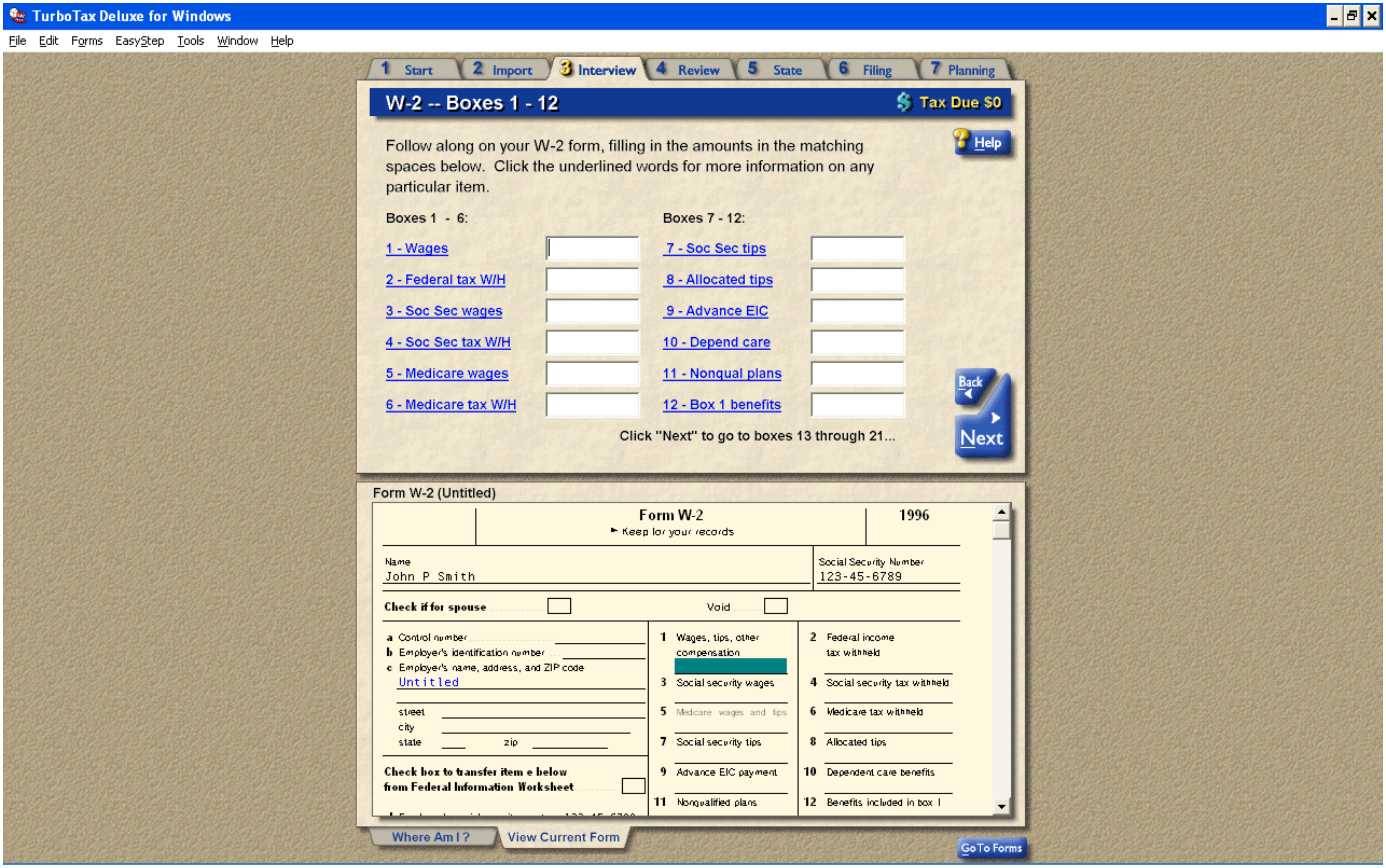
Forms Method approach

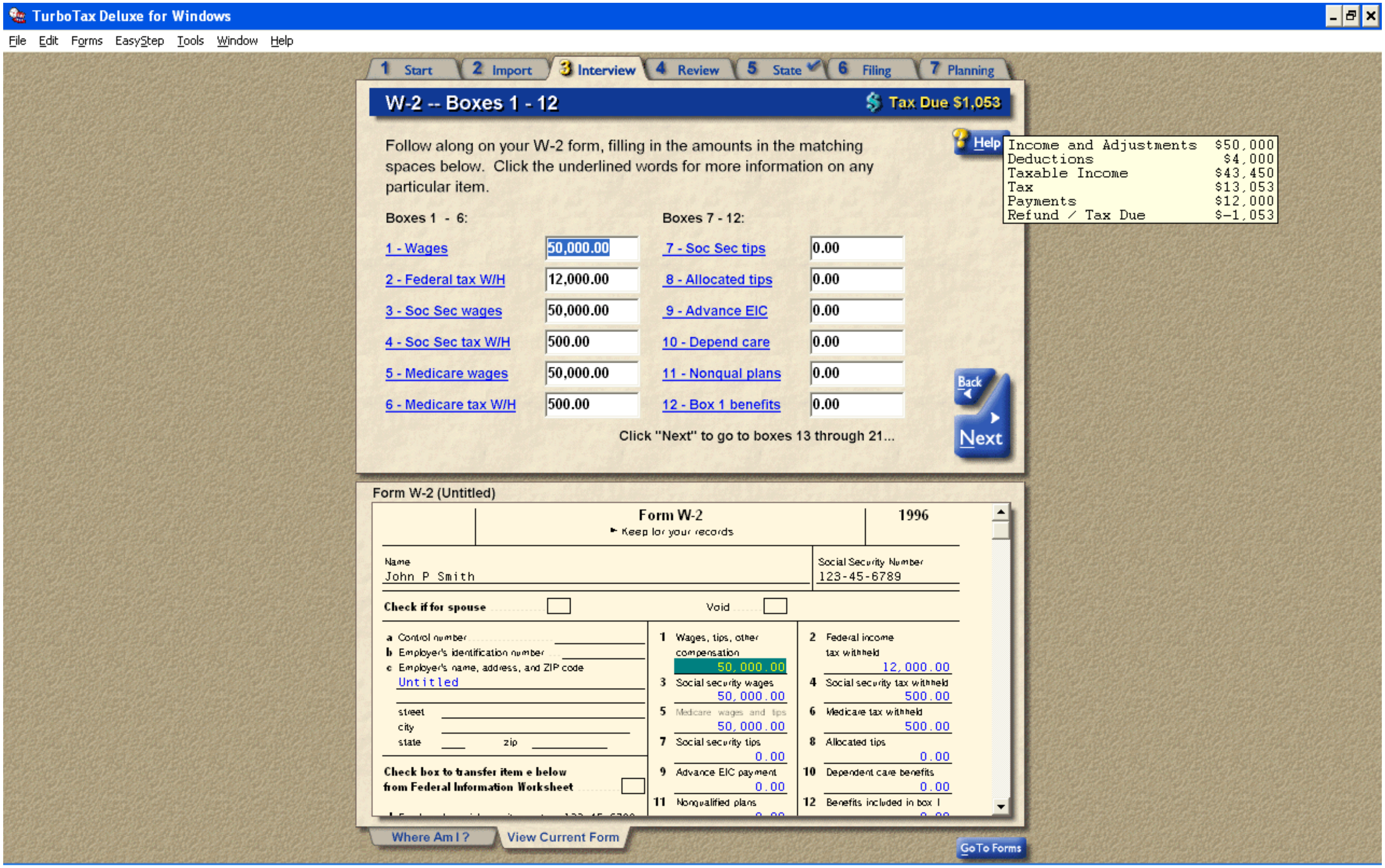
You're basically on your own with Forms Method, so we recommend it only if you understand both the tax laws and tax forms that apply to your situation. With Forms Method, you move from one tax form to another, entering information in the fields that apply to your tax situation.

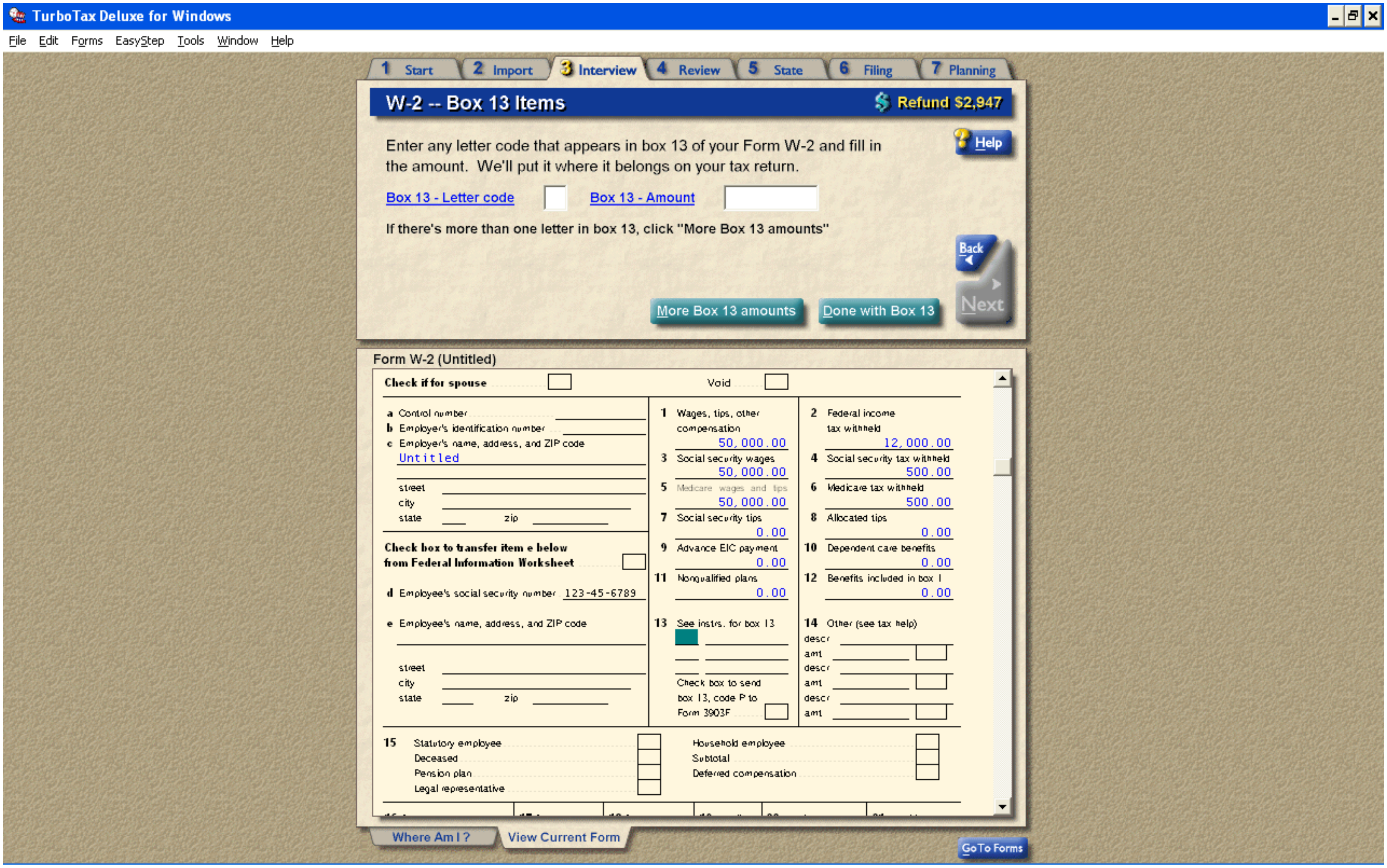
See also

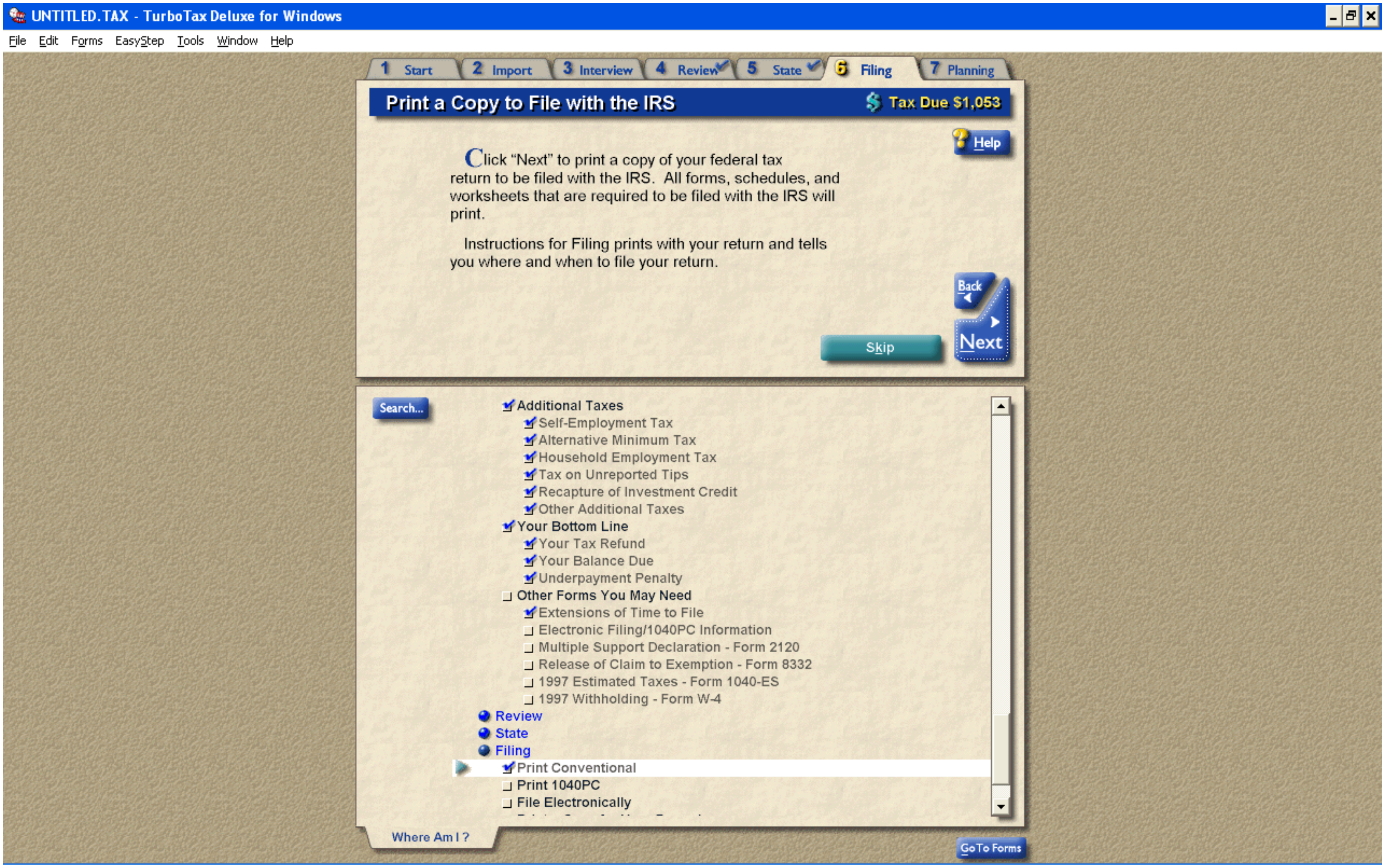
Switching to Forms Method
Beginning your work in Forms Method
Using Forms Method occasionally
Using EasyStep occasionally

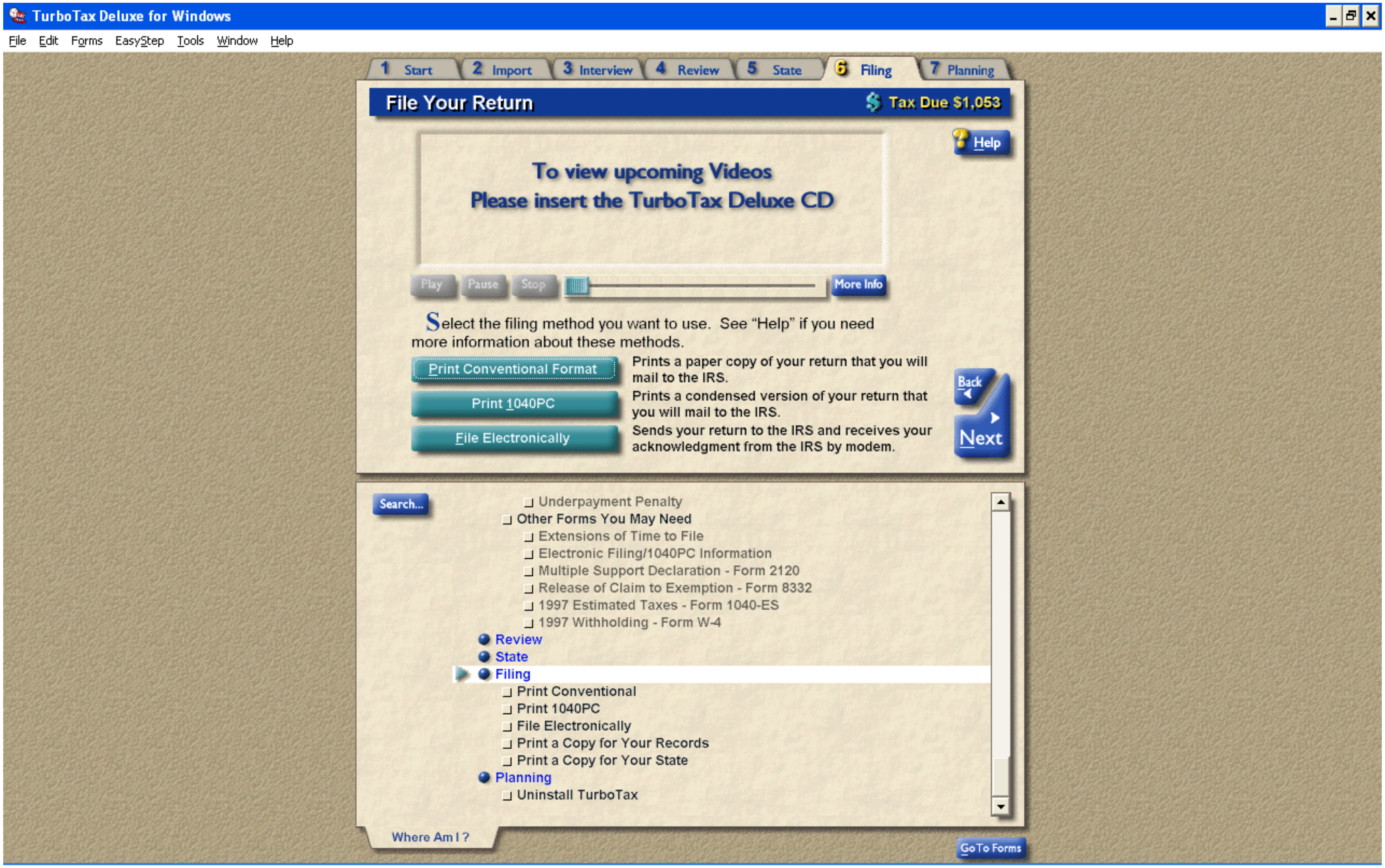

TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
W-2 -- Employer Name
Tax Due $0
Enter your employer's name as shown in box c of your W-2 form.
Help
Employer Name
Untitled
Back
Next
Form W-2 (Untitled)
Form W-2
Keep for your records
1996
Name
John P Smith
Social Security Number
123-45-6789
Check if for spouse
Void
a Control number
b Employer's identification number
c Employer's name, address, and ZIP code
Untitled
street
city
state
zip
Check box to transfer item e below from Federal Information Worksheet
d Employee's social security number 123-45-6789
e Employee's name, address, and ZIP code
street
city
state
zip
1 Wages, tips, other compensation
2 Federal income tax withheld
3 Social security wages
4 Social security tax withheld
5 Medicare wages and tips
6 Medicare tax withheld
7 Social security tips
8 Allocated tips
9 Advance EIC payment
10 Dependent care benefits
11 Nonqualified plans
12 Benefits included in box 1
13 See instrs. for box 13
14 Other (see tax help)
descr
amt
descr
amt
descr
amt
Check box to send box 13, code P to Form 3903F
Where Am I ?
View Current Form
Go To Forms


TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
W-2 -- Boxes 1 - 12
Tax Due $0
Help
Follow along on your W-2 form, filling in the amounts in the matching spaces below. Click the underlined words for more information on any particular item.
Boxes 1 - 6:
Boxes 7 - 12:
1 - Wages
2 - Federal tax W/H
3 - Soc Sec wages
4 - Soc Sec tax W/H
5 - Medicare wages
6 - Medicare tax W/H
7 - Soc Sec tips
8 - Allocated tips
9 - Advance EIC
10 - Depend care
11 - Nonqual plans
12 - Box 1 benefits
Back
Next
Click "Next" to go to boxes 13 through 21...
Form W-2 (Untitled)
Form W-2
Keep for your records
1996
Name
John P Smith
Social Security Number
123-45-6789
Check if for spouse
Void
a Control number
b Employer's identification number
c Employer's name, address, and ZIP code
Untitled
street
city
state
zip
Check box to transfer item e below from Federal Information Worksheet
1 Wages, tips, other compensation
2 Federal income tax withheld
3 Social security wages
4 Social security tax withheld
5 Medicare wages and tips
6 Medicare tax withheld
7 Social security tips
8 Allocated tips
9 Advance EIC payment
10 Dependent care benefits
11 Nonqualified plans
12 Benefits included in box 1
Where Am I ?
View Current Form
GoTo Forms


TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
W-2 -- Boxes 1 - 12
Tax Due $1,053
Help
Income and Adjustments $50,000
Deductions $4,000
Taxable Income $43,450
Tax $13,053
Payments $12,000
Refund / Tax Due $-1,053
Follow along on your W-2 form, filling in the amounts in the matching spaces below. Click the underlined words for more information on any particular item.
Boxes 1 - 6:
Boxes 7 - 12:
1 - Wages 50,000.00
2 - Federal tax W/H 12,000.00
3 - Soc Sec wages 50,000.00
4 - Soc Sec tax W/H 500.00
5 - Medicare wages 50,000.00
6 - Medicare tax W/H 500.00
7 - Soc Sec tips 0.00
8 - Allocated tips 0.00
9 - Advance EIC 0.00
10 - Depend care 0.00
11 - Nonqual plans 0.00
12 - Box 1 benefits 0.00
Back
Next
Click "Next" to go to boxes 13 through 21...
Form W-2 (Untitled)
Form W-2
Keep for your records
1996
Name
John P Smith
Social Security Number
123-45-6789
Check if for spouse
Void
a Control number
b Employer's identification number
c Employer's name, address, and ZIP code
Untitled
street
city
state
zip
Check box to transfer item e below from Federal Information Worksheet
1 Wages, tips, other compensation
50,000.00
2 Federal income tax withheld
12,000.00
3 Social security wages
50,000.00
4 Social security tax withheld
500.00
5 Medicare wages and tips
50,000.00
6 Medicare tax withheld
500.00
7 Social security tips
0.00
8 Allocated tips
0.00
9 Advance EIC payment
0.00
10 Dependent care benefits
0.00
11 Nonqualified plans
12 Benefits included in box 1
Where Am I ?
View Current Form
GoTo Forms


TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
W-2 -- Box 13 Items
Refund $2,947
Help
Enter any letter code that appears in box 13 of your Form W-2 and fill in the amount. We'll put it where it belongs on your tax return.
Box 13 - Letter code
Box 13 - Amount
If there's more than one letter in box 13, click "More Box 13 amounts"
Back
Next
More Box 13 amounts
Done with Box 13
Form W-2 (Untitled)
Check if for spouse
Void
a Control number
b Employer's identification number
c Employer's name, address, and ZIP code
Untitled
street
city
state
zip
Check box to transfer item e below from Federal Information Worksheet
d Employee's social security number 123-45-6789
e Employee's name, address, and ZIP code
street
city
state
zip
1 Wages, tips, other compensation 50,000.00
3 Social security wages 50,000.00
5 Medicare wages and tips 50,000.00
7 Social security tips 0.00
9 Advance EIC payment 0.00
11 Nonqualified plans 0.00
13 See instrs. for box 13
Check box to send box 13, code P to Form 3903F
2 Federal income tax withheld 12,000.00
4 Social security tax withheld 500.00
6 Medicare tax withheld 500.00
8 Allocated tips 0.00
10 Dependent care benefits 0.00
12 Benefits included in box 1 0.00
14 Other (see tax help)
descr
amt
descr
amt
descr
amt
15 Statutory employee
Deceased
Pension plan
Legal representative
Household employee
Subtotal
Deferred compensation
Where Am I ?
View Current Form
Go To Forms


UNTITLED.TAX - TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
Print a Copy to File with the IRS
Tax Due $1,053
Help
Click "Next" to print a copy of your federal tax return to be filed with the IRS. All forms, schedules, and worksheets that are required to be filed with the IRS will print.
Instructions for Filing prints with your return and tells you where and when to file your return.
Back
Next
Skip
Search...
Additional Taxes
Self-Employment Tax
Alternative Minimum Tax
Household Employment Tax
Tax on Unreported Tips
Recapture of Investment Credit
Other Additional Taxes
Your Bottom Line
Your Tax Refund
Your Balance Due
Underpayment Penalty
Other Forms You May Need
Extensions of Time to File
Electronic Filing/1040PC Information
Multiple Support Declaration - Form 2120
Release of Claim to Exemption - Form 8332
1997 Estimated Taxes - Form 1040-ES
1997 Withholding - Form W-4
Review
State
Filing
Print Conventional
Print 1040PC
File Electronically
Where Am I ?
GoTo Forms


TurboTax Deluxe for Windows
File Edit Forms EasyStep Tools Window Help
1 Start
2 Import
3 Interview
4 Review
5 State
6 Filing
7 Planning
File Your Return
Tax Due $1,053
Help
To view upcoming Videos
Please insert the TurboTax Deluxe CD
Play
Pause
Stop
More Info
Select the filing method you want to use. See "Help" if you need more information about these methods.
Print Conventional Format
Prints a paper copy of your return that you will mail to the IRS.
Print 1040PC
Prints a condensed version of your return that you will mail to the IRS.
File Electronically
Sends your return to the IRS and receives your acknowledgment from the IRS by modem.
Back
Next
Search...
Underpayment Penalty
Other Forms You May Need
Extensions of Time to File
Electronic Filing/1040PC Information
Multiple Support Declaration - Form 2120
Release of Claim to Exemption - Form 8332
1997 Estimated Taxes - Form 1040-ES
1997 Withholding - Form W-4
Review
State
Filing
Print Conventional
Print 1040PC
File Electronically
Print a Copy for Your Records
Print a Copy for Your State
Planning
Uninstall TurboTax
Where Am I ?
Go To Forms

Tax Help

File Edit Go Bookmarks Help

Go Back Search... Contents Print Close

Program Help
Tax Help
Government Instructions
IRS Publications
Money Income Tax Handbook
How to Pay ZeroTaxes
Video Library
Tax Strategies

How do I use On-line Electronic Filing?

Filing your 1996 tax return with the IRS through Intuit's Electronic Filing Center is fast and easy! Here's all you have to do to file successfully:

Prepare your tax return for electronic filing using TurboTax for 1996. Check the box for Electronic Filing on the Federal Information Worksheet. On the Electronic Filing Form, review STEPS 1, 2, and 3. You must complete STEP 4, fee payment section and STEP 5, Consent to Disclosure section. To ensure smooth processing of your tax return, please read STEP 7: Filing Instruction Checklist.

Use Final Review to check your return for accuracy and completeness and to make sure that it meets all IRS requirements for electronic filing. Eligible returns must be error free.

Make sure your modem is turned on and connected properly before you start the electronic filing module.

Setup your modem automatically with the electronic filing module. If the tax program is unable to autoconfigure your modem, manually configure your modem. You will need to indicate which com port, baud rate, and other information about your modem and phone line.

Transmit your tax return to the Intuit's Electronic Filing Center.

Note: YOU CAN ONLY FILE A MAXIMUM OF THREE RETURNS.

After the IRS reviews your return, the Electronic Filing Center receives an acknowledgment for your return. You must check the status of your return after 48 hours, either by using the electronic filing module or via automated phone attendant at (702) 802-4205.

If your return is accepted, write the Declaration Control Number(DCN) on Form 8453-OL that printed. If you filed a joint return, your spouse must also sign Form 8453-OL. This document is required by the IRS, and your return is not considered complete until the IRS receives this form. However, the IRS will still process your return.

Sign Form 8453-OL, attach any required paper documents, and mail it to the address indicated on page 3, of the Electronic Filing Form.

Required Paper Documents

When you mail Form 8453-OL, you must include the following documents that are appropriate for your tax situation.

- Federal Copy of W-2 (not the state or your records copy.)
- Federal Copy of W-2G (not the state or your records copy.)
- Federal Copy of 1099R (do not send 1099-Misc or other 1099s. These are for your records.)
- Physician's Certificate of Blindness.
- Physician's Certificate of Disability.
- Form 8283, page 2, Appraisal Summary.
- Form 2120, Multiple Support Declaration.
- Form 8332, Release of Claim to Exemption.
- Any Other Non-Electronic Documents.

You're done!

If your return is rejected, you should correct and re-send your return to the Electronic Filing Center. When you download the acknowledgment file, it includes a description of the error(s) in the

Tax Help

File Edit Go Bookmarks Help

Go Back Search... Contents Print Close

Prepare your tax return for electronic filing using TurboTax for 1996. Check the box for Electronic Filing on the Federal Information Worksheet. On the Electronic Filing Form, review STEPS 1, 2, and 3. You must complete STEP 4, fee payment section and STEP 5, Consent to Disclosure section. To ensure smooth processing of your tax return, please read STEP 7: Filing Instruction Checklist.

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- Physician's Certificate of Blindness.
- Physician's Certificate of Disability.
- Form 8283, page 2, Appraisal Summary.
- Form 2120, Multiple Support Declaration.
- Form 8332, Release of Claim to Exemption.
- Any Other Non-Electronic Documents.

You're done!

If your return is rejected, you should correct and re-send your return to the Electronic Filing Center. When you download the acknowledgment file, it includes a description of the error(s) in the return and how to correct them.

Note: The IRS considers rejected returns as not filed. You must correct your return and re-send it again electronically or by mail.

Program Help
Tax Help
Government Instructions
IRS Publications
Money Income Tax Handbook
How to Pay ZeroTaxes
Video Library
Tax Strategies

Program Help

File Edit Go Bookmarks Help

Go Back | Search... | Contents | Print | Close

Program Help
Tax Help
Government Instructions
IRS Publications
Money Income Tax Handbook
How to Pay ZeroTaxes
Video Library
Tax Strategies

What to do if you're filing electronically and you owe taxes

1. Complete the Electronic Filing Form. Verify that the credit card information is complete and accurate.

2. Transmit your return to Intuit's Electronic Filing Center.

3. Check the status of your return after 48 hours. When you receive confirmation that your return was accepted, the acknowledgment file will contain a Declaration Control Number (DCN).

4. When you receive confirmation that your return was accepted, complete the Form 1040-V that printed as part of your return.

5. Mail Form 1040-V to the IRS by April 15, 1997. Include your tax payment. Make your check payable to the Internal Revenue Service. See page 3 of the Electronic Filing Form for the correct address.

6. In the upper left corner of Form 8453-OL, which printed as part of your return, enter the DCN in the applicable boxes. (The DCN was included in the acknowledgment file.)

7. Sign Form 8453-OL and mail it to the IRS at the address identified on page 3 of the Electronic Filing Form. Attach Copy B of all Forms W-2, W-2G, and 1099-R. (Do not include the state copies of these documents.) If applicable, attach the following documents as well:

-- Form 2120 (Multiple Support Documentation)
-- Form 8283 (Noncash Charitable Contributions)
-- Form 8332 (Release of Claim to Exemption for Child of Divorced or Separated Parents)
-- Physician's Statement for Permanent Disability
-- Certification of Blindness
-- Any other non-electronic documents

See also

Checking the status of your return
Who to call for further assistance

Program Help

File Edit Go Bookmarks Help

Go Back Search... Contents Print Close

Program Help
Tax Help
Government Instructions
IRS Publications
Money Income Tax Handbook
How to Pay ZeroTaxes
Video Library
Tax Strategies

What to do if you're filing electronically and expecting a refund

1. Complete the Electronic Filing Form. Verify that the credit card information is complete and accurate.

2. Transmit your return to the Electronic Filing Center.

3. Check the status of your return after 48 hours. When you receive confirmation that your return was accepted, the acknowledgment file will contain a Declaration Control Number (DCN).

4. In the upper left corner of Form 8453-OL, which printed as part of your return, enter the DCN in the applicable boxes. (The DCN was included in the acknowledgment file.)

5. Sign Form 8453-OL and mail it to the IRS at the address identified on page 3 of the Electronic Filing Form. Attach Copy B of all Forms W-2, W-2G, and 1099-R. (Do not include the state copies of these documents.) If applicable, attach the following documents as well:

-- Form 2120 (Multiple Support Documentation)
-- Form 8283 (Noncash Charitable Contributions)
-- Form 8332 (Release of Claim to Exemption for Child of Divorced or Separated Parents)
-- Physician's Statement for Permanent Disability
-- Certification of Blindness
-- Any other non-electronic documents

See also

What to send if you owe taxes
Requesting direct deposit
Checking the status of your return
Who to call for further assistance
Important deadlines

John P Smith
123 East St.
Smallville, VA 22123

1996 U. S. INDIVIDUAL INCOME TAX RETURN SUMMARY

Adjusted Gross Income	$	50,000
Taxable Income	$	43,450
Total Tax	$	13,053
Total Payments	$	12,000
Payment Due IRS	$	1,053
Tax Bracket		28.00 %

INSTRUCTIONS FOR FILING YOUR RETURN ELECTRONICALLY

You have indicated that you want to file this return electronically. Please refer to the Electronic Filing Form, Page 3, Step 7 for detailed instructions regarding electronic filing.

KEEP THIS PAGE FOR YOUR RECORDS -- DO NOT MAIL.

▼ Detach Here and Mail with Your Payment ▼

Form **1040-V**

Department of the Treasury
Internal Revenue Service (99)

Payment Voucher

► **Do not staple or attach this voucher or your payment to your return.**

OMB No. 1545-0074

1996

1 Enter the Amount of the Payment You Are Making	2 Enter the First Four Letters of Your Last Name	3 Enter Your Social Security Number
► $ 1,053.	SMIT	123-45-6789

4 If a Joint Return, Enter Your Spouse's Social Security Number

5 Enter Your Name(s)

John P Smith

Enter Your Address

123 East St.

Enter Your City	State	ZIP Code
Smallville	VA	22123

BAA For Paperwork Reduction Act Notice, see instructions.

FDIA8601 11/13/96

FORM **1040** Department of the Treasury — Internal Revenue Service
U.S. Individual Income Tax Return **1996** (99) IRS use only — Do not write or staple in this space.

For the year Jan 1 - Dec 31, 1996, or other tax year beginning ,1996, ending ,19 OMB No. 1545-0074

Label (See instructions.)

Use the IRS label. Otherwise, please print or type.

Your First Name: John	MI: P	Last Name: Smith	Your Social Security No.: 123-45-6789
If a Joint Return, Spouse's First Name	MI	Last Name	Spouse's Social Security No.
Home Address (number and street). If You Have a P.O. Box, See Instructions.: 123 East St.		Apartment No.	**For help finding line instructions, see instructions in the booklet.**
City, Town or Post Office. If You Have a Foreign Address, See Instructions.: Smallville	State: VA	ZIP Code: 22123	

Presidential Election Campaign (See instructions.)

	Yes	No	
Do you want $3 to go to this fund?		X	*Note: Checking 'Yes' will not change your tax or reduce your refund.*
If a joint return, does your spouse want $3 to go to this fund?			

Filing Status

Check only one box.

1 [X] Single
2 [ ] Married filing joint return (even if only one had income)
3 [ ] Married filing separate return. Enter spouse's SSN above & full name here . . .
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here . . .
5 [ ] Qualifying widow(er) with dependent child (year spouse died ► 19). (See instructions.)

Exemptions

6a [X] **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax return, **do not** check box 6a — No. of boxes checked on lines 6a & 6b: 1

b [ ] **Spouse**

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number. If born in December 1996, see instructions	(3) Dependent's relationship to you	(4) No. of months lived in your home in 1996

If more than 6 dependents, see the instructions for line 6c.

No. of your children on line 6c who:
- lived with you
- did not live with you due to divorce or separation (see instructions)

Dependents on line 6c not entered above

d Total number of exemptions claimed — Add numbers entered on lines above: 1

Income

Attach Copy B of your Forms W-2, W-2G, & 1099-R here.

If you did not get a W-2, see the instructions for line 7.

Enclose, but do not attach, any payment. Also, please enclose **Form 1040-V** (see the instructions for line 62).

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	50,000.
8a	**Taxable** interest. Attach Schedule B if over $400	8a	
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b		
9	Dividend income. Attach Schedule B if over $400	9	
10	Taxable refunds, credits, or offsets of state and local income taxes (see instructions)	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). If required, attach Schedule D	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	Total IRA distributions — 15a; b Taxable amount (see instrs)	15b	
16a	Total pensions and annuities — 16a; b Taxable amount (see instrs)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sch E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits — 20a; b Taxable amount (see instrs)	20b	
21	Other income. List type and amount — see instructions	21	
22	Add the amounts in the far right column for lines 7 - 21. This is your **total income**	22	50,000.

Adjusted Gross Income

If line 31 is under $28,495 (under $9,500 if a child did not live with you), see the instructions for line 54.

23a	Your IRA deduction (see instructions)	23a	
b	Spouse's IRA deduction (see instructions)	23b	
24	Moving expenses. Attach Form 3903 or 3903-F	24	
25	One-half of self-employment tax. Attach Schedule SE	25	
26	Self-employed health insurance deduction (see instructions)	26	
27	Keogh and self-employed SEP plans. If SEP, check ► [ ]	27	
28	Penalty on early withdrawal of savings	28	
29	Alimony paid. Recipient's SSN ►	29	
30	Add lines 23a - 29	30	
31	Subtract line 30 from line 22. This is your **adjusted gross income**	31	50,000.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **1040** (1996)

Form **1040** (1996) John P Smith 123-45-6789 Page **2**

Tax Computation

32	Amount from line 31 (adjusted gross income)	32	50,000.
33a	Check if: ☐ **You** were 65/older, ☐ Blind; ☐ **Spouse** was 65/older, ☐ Blind. Add the number of boxes checked above and enter the total here ►	33a	
b	If you are married filing separately and your spouse itemizes deductions or you were a dual-status alien, see instructions and check here ►	33b ☐	
34	Enter the larger of your: **Itemized deductions** from Schedule A, line 28, **Or** **Standard deduction** shown below for your filing status. **But** see the instructions if you checked any box on line 33a or b **or** someone can claim you as a dependent. • Single – $4,000 • Married filing jointly or Qualifying widow(er) – $6,700 • Head of household – $5,900 • Married filing separately – $3,350	34	4,000.
35	Subtract line 34 from line 32	35	46,000.
36	If line 32 is $88,475 or less, multiply $2,550 by the total number of exemptions claimed on line 6d. If line 32 is over $88,475, see the worksheet in the instructions for the amount to enter	36	2,550.
37	**Taxable income.** Subtract line 36 from line 35. If line 36 is more than line 35, enter -0-	37	43,450.
38	**Tax.** See instructions. Check if total includes any tax from a ☐ Form(s) 8814 b ☐ Form 4972 ►	38	9,053.

If you want the IRS to figure your tax, see the instructions for line 37.

Credits

39	Credit for child and dependent care expenses. Attach Form 2441	39			
40	Credit for the elderly or the disabled. Attach Sch R	40			
41	Foreign tax credit. Attach Form 1116	41			
42	Other. Check if from a ☐ Form 3800 b ☐ Form 8396 c ☐ Form 8801 d ☐ Form (spec)	42			
43	Add lines 39 through 42			43	
44	Subtract line 43 from line 38. If line 43 is more than line 38, enter -0- ►			44	9,053.

Other Taxes

45	Self-employment tax. Attach Schedule SE	45	
46	Alternative minimum tax. Attach Form 6251	46	
47	SS and Medicare tax on tip income not reported to employer. Attach Form 4137	47	
48	Tax on qualified retirement plans, including IRAs. If required, attach Form 5329	48	
49	Advance earned income credit payments from Form(s) W-2	49	
50	Household employment taxes. Attach Schedule H	50	
51	Add lns 44 - 50. This is your **total tax** . . UT . . . 4,000. ►	51	13,053.

Payments

Attach Forms W-2, W-2G, and 1099-R to page 1.

52	Federal income tax withheld from Forms W-2 and 1099	52	12,000.		
53	1996 estimated tax payments and amount applied from 1995 return	53			
54	**Earned income credit.** Attach Schedule EIC if you have a qualifying child. Nontaxable earned income: amount ► and type ►	54			
55	Amount paid with Form 4868 (request for extension)	55			
56	Excess social security and RRTA tax withheld (see instrs)	56			
57	Other payments. Check if from a ☐ Form 2439 b ☐ Form 4136	57			
58	Add lines 52 - 57. These are your **total payments** ►			58	12,000.

Refund

Have it sent directly to your bank account! See instructions and fill in 60b, c, and d.

59	If line 58 is more than line 51, subtract line 51 from line 58. This is the amount you **Overpaid**	59	
60a	Amount of line 59 you want **Refunded to You** ►	60a	
	► b Routing number ____ c Type: ☐ Checking ☐ Savings		
	► d Account number ____		
61	Amount of line 59 you want **Applied to Your 1997 Estimated Tax** ►	61	

Amount You Owe

62	If line 51 is more than line 58, subtract line 58 from line 51. This is the **Amount You Owe.** For details on how to pay and use **Form 1040-V**, see instructions ►	62	1,053.
63	Estimated tax penalty. Also include on line 62	63	

Sign Here

Keep a copy of this return for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your Signature	Date	Your Occupation
►		Tester
Spouse's Signature. If a Joint Return, BOTH Must Sign. ►	Date	Spouse's Occupation

Paid Preparer's Use Only

Preparer's Signature ►	Date	Check if self-employed ☐	Preparer's Social Security No.
Firm's Name (or yours if self-employed) and Address ►	Self-prepared	EIN	
		ZIP Code	

Declaration Control Number (DCN)

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IRS Use Only — Do not write or staple in this space.

Form **8453-OL**

Department of the Treasury
Internal Revenue Service

U.S. Individual Income Tax Declaration for On-Line Filing

For the year January 1 - December 31, 1996

► **See instructions.**

OMB No. 1545-1397

1996

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your First Name and Initial	Last Name	Your Social Security Number
John P	Smith	123-45-6789
If a Joint Return, Spouse's First Name and Initial	Last Name	Spouse's Social Security Number

Home Address (number and street). (If a P.O. box, see instructions.)	Apartment Number	Telephone Number (optional)
123 East St.		(202) 987-6543

City, Town or Post Office	State	ZIP Code	
Smallville	VA	22123	**For Paperwork Reduction Act Notice, see instructions.**

Part I Tax Return Information (Whole dollars only)

1	Total income (Form 1040, line 22; Form 1040A, line 14; Form 1040EZ, line 4)	1	50,000.
2	Total tax (Form 1040, line 51; Form 1040A, line 28; Form 1040EZ, line 10)	2	13,053.
3	Federal income tax withheld (Form 1040, line 52; Form 1040A, line 29a; Form 1040EZ, line 7)	3	12,000.
4	Refund (Form 1040, line 60a; Form 1040A, line 31a; Form 1040EZ, line 11a)	4	
5	Amount you owe (Form 1040, line 62; Form 1040A, line 33; Form 1040EZ, line 12). See instructions	5	1,053.

Part II Direct Deposit of Refund (Optional – See Instructions.)

ATTACH COPY B OF YOUR FORMS W-2, W-2G, AND 1099R HERE

6 Routing number ...... ____________

The first two digits of the routing number must be 01 through 12 or 21 through 32.

7 Account number ..... ____________

8 Type of account: ☐ Checking ☐ Savings

Part III Declaration of Taxpayer

If I have completed Part II above, I consent that my refund be directly deposited as designated in Part II, and declare that the information on lines 6 through 8 is correct. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

If I have filed a balance due return, I understand that if the IRS does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties. If I have filed a joint federal and state tax return and there is an error on my state return, I understand my federal return will be rejected.

Under penalties of perjury, I declare that the information I have given my on-line filing company and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my 1996 federal income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that the electronic portion of my return be sent to the IRS by my on-line filing company.

Sign Here ► Your Signature | Date ► Spouse's Signature (if a joint return, **both** must sign) | Date

Form **8453-OL** (1996)